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Letter of Intent for Business Purchase

I. Introduction

Dear _____,

As _____ ("**Buyer**" hereinafter), we are excited to present this Letter of Intent for Business Purchase ("**Letter**" hereinafter), with the intent to express our serious interest in acquiring _____ ("**Seller**" hereinafter).

With over _____ of industry experience, we have a deep understanding of sector specifics and have established a strong foothold in the market. We have built enduring relationships with a diverse range of market shareholders, earning a reputation for reliability, quality, and employee satisfaction.

As a company committed to growth and innovation, we see strategic acquisitions as an integral part of our expansion strategy. We believe that acquiring the Seller aligns with our vision and presents significant opportunities for mutual success.

Please review the details and term and conditions below and do not hesitate to contact us for further discussions or any additional information required.

Sincerely,

II. Details of Business Purchase

Acquisition of Assets - The proposed acquisition encompasses the following assets;

Purchase Price and Payment Terms - The proposed purchase price for the acquisition is set at _____ to be paid through _____.

Due Diligence - The Buyer requests a period for conducting due diligence, encompassing a comprehensive review of financial statements, operational records, legal documents, contracts, and other relevant materials of the target business. The due diligence period is anticipated to commence on _____ and conclude by _____.

III. Term and Conditions

- The Seller agrees to an exclusive negotiation period with the Buyer until _____. During this period, the Seller agrees not to solicit or negotiate with any other party regarding the sale, transfer, or acquisition of the business assets.
- The parties agree to maintain confidentiality strictly regarding all information shared during the negotiation and due diligence process. The Seller agrees to an exclusive negotiation period until the completion of due diligence and execution of the definitive Purchase Agreement.
- This Letter is intended only as a reflection of the intention of the Parties, and neither this Letter nor its acceptance shall constitute or create any legally binding or enforceable obligation on any party, except with regards to clause regarding Confidentiality.
- This Letter shall terminate automatically upon the earliest of the execution of Purchase Agreement between the Buyer and the Seller or the date of _____.

- Any information that is obtained by the Buyer through the Seller during negotiations or due diligence period shall be returned if a Purchase Agreement cannot be completed.
- This Letter shall be governed under the laws of the State of _____.

Buyer

Name

Date

Signature

Seller

Name

Date

Signature

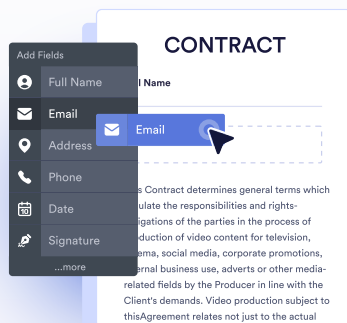


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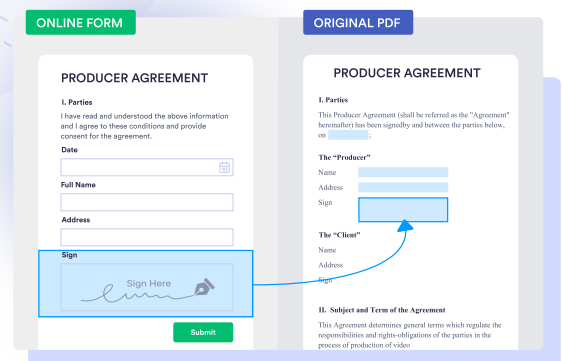
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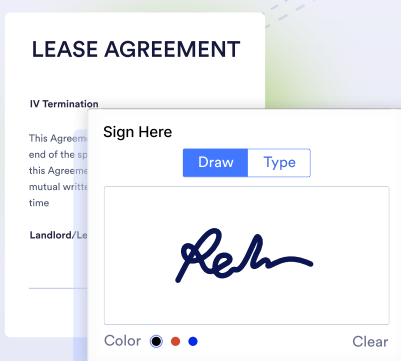
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