



INVESTMENT PROPOSAL





Table of Contents

OVERVIEW	3
OUR BUSINESS MODEL	3
MARKET CAP	3
INCOME	3
RESORT OPERATIONS	3
WHY RESORT AND LEISURES, INC.	4
THE TEAM	5
YOUR NEXT STEP	7

Overview

Your chance to own equity shares to an island beach resort with stunning white sand and five-star amenities. The property has been recognized as one of the best beaches globally.

Resort and Leisures, Inc. is a leading mall, resort, and hospitality franchise development and management arm of Delta Group of Companies. A team of experts with extensive experience and education locally and abroad, we provide the best experience for our customers.

As a partner, we believe in continuing business relationships with our clients, customers, and investors to ensure that satisfaction is met on the customer level. To learn more about how our project, please read on.

Our Business Model

We provide equity in the assets to our investors. In summary, we aim to drive the value of our equity through the following:



Market Cap

The current land valuation is fifty million (\$50,000,000) US dollars. On this raw beach, we intend to raise fifteen million (\$15,000,000) US dollars to build the resort.

The value of the company shall appreciate as soon as the operations start to commence. Your share of this ownership shall likewise appreciate.

Income

Within the first quarter by 2026, shares will start selling. Dividend shares will be distributed at 20% based on the income derived from the operations.

The purchase of the shares is an underlying asset and there are more benefits to gain in this. We envision the exponential growth of your shareholdings.

Resort Operations

The Grand Island Luxury Resort shall start its operations approximately on September 2025. Once operational, it shall offer high-class restaurants and 5-star hotel accommodation.

Shareholders with a holding of fifty thousand (50,000) shares during this pre-investment offer get the benefits of time-share of seven (7) days every year.

Why Resort and Leisures, Inc.

Resort and Leisures, Inc. is a recognized leader in the development and management of resorts in Singapore, Thailand, the Philippines, London, Maldives, and New York, with over 25 years of established track record in the hotel and resort industry. Your investment with us represents ownership of the underlying asset for the upcoming Grand Island Project in the Pacific.



We carefully select each and every resort we develop based on accessibility, convenience, and the natural beauty of the surroundings.

The breathtaking views that our resorts offer will surely make you come back.

We care for the environment with the utmost regard. Thus we only use state-of-the-art waste management facilities in order to ensure that waste produced by our resorts is properly recycled and disposed of according to global environmental standards.



The Team



David Magerlie
CEO

David was born in Chicago, Illinois, and finished his MBA in Harvard.

He served as an Investment Banker for four years with Edwards and Childs and has listed numerous public companies with various exchanges such as Nasdaq, Dow, and OTC.

In 2010 he founded Resort and Leisures, Inc. and purchased various virgin islands and started developing resort and hotels on those islands.

David likewise supports various charities in and has donated at least \$10,000,000 dollars in total.



Andrea Gossling
Technology and Operations Director

Andrea finished her degree in Computer Science in Harvard in 2003 and founded the start-up company Snap Snap. She also started getting involved in crypto currency by 2013 by mining developing, and trading.

Prior joining Resorts and Leisures, Inc., Andrea was the Chief Technology Officer for Delata Ventures. She is currently a technology adviser for Cryptocash.com.



Gretchen Wright
Executive Secretary

Gretchen finished her degree in Masters of Business Administration in UCLA and her law degree in Stetson University College of Law.

She is a content writer for the online publication Daily News and has at least 5 years practice in litigation prior joining Resorts and Leisures, Inc.



Jessica Albert
Chief Operating Officer

Jessica obtained her degree in Economics and Business Management at Washington State University.

Before joining the team, she was an economist content editor for Finance Journal, a business publication circulating in Cincinnati. She also was a business anchor for Cincinnati News Network for three years.

Jessica also completed a degree in Hospitality Management in Penn State University in 2015.

Your Next Step

The initial offering price per share of the company is now at ten dollars per share (\$10/share). For every fifty thousand shares held by the investor shall also give the said investor the opportunity to have a free, full accommodation stay to any of the resorts owned and managed by Resorts and Leisure, Inc. for seven days a year.

The following Hotel and Resorts are available for your use:

- Grand Leisure Hotel and Casino - Singapore
- Marina Resort - Bali, Indonesia
- Quad Bay Hotel and Casino - Hong Kong
- Blue Island Resorts - Maldives

We have upcoming projects in the pipeline which soon, you will be able to take advantage of:

- Royal Grand Villas Resort and Spa - Sri Lanka
- Marina Bay Sands - Hawaii

Based on the offer above, we present you with the following fee estimate:

<input type="checkbox"/>	Full Payment	50,000 shares	\$500,000.00
<input type="checkbox"/>	Installment	50,000 shares	\$100,000 per year for 5-years
<input type="checkbox"/>	Installment	50,000 shares	\$50,000 per year for 10-years

Equity Investment:

If you do not wish to take advantage of the feature and make an investment by equity shares, you may do so. Just indicate below the number of shares you would like to purchase.

Number of shares: _____

Our offer is pro-rata. In the event that you initially invested via equity and eventually reached the minimum required for the benefit of time-share, we will gladly convert your shareholdings with us to take advantage of this benefit.

If you agree, please enter the number of shares or select the package that you would like to purchase and sign below.

Signature

Date



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